

تعليمهم، مُدخّر له! YOUR CHILD'S EDUCATION: SAVED!



نموذج طلب
Application Form

EDUCATION PLANS
BY NATIONAL BONDS
GLOBAL PROTECTION*

* إخلاء المسؤولية: "وثيقة التكاful التي تقوم بتوزيعها شركة الصكوك الوطنية (شركة الشخص الواحد مساهمة خاصة) ضمن خطة التعليم تقدمها نور للتكاful العائلي (ش.م.ع) وتخضع لموافقتها بالشروط والأحكام الموضحة في وثيقة التكاful المتفق عليها مع المؤمن عليه. خطة التعليم هي منتج من شركة الصكوك الوطنية. وبوليصة التكاful هي عقد بين العميل ونور للتكاful العائلي (ش.م.ع). ومن ثم لا تتحمل شركة الصكوك الوطنية أو أي من موظفيها أو مديرها أو مسؤوليها أو أي من موظفي أو مديري أو مسؤولي شركاتها التابعة أي مسؤولية قانونية تجاه أي دفعات و/أو مطالبات و/أو إجراءات و/أو خدمات و/أو قرارات خاصة بنور للتكاful العائلي (ش.م.ع) متعلقة مباشرة أو غير مباشرة بوثيقة التكاful، ويجب توجيه أي استفسار أو مطالبة متعلقة بوثيقة التكاful مباشرة إلى نور للتكاful العائلي (ش.م.ع).

بالتعاون مع
Powered by

**NOOR
TAKAFUL**
ETHICAL INSURANCE

* **Disclaimer:** "The Takaful Policy in National Bonds Corporation Sole Proprietorship P.S.C.'s (National Bonds) Education Plan is offered by Noor Takaful and is subject to its approval with terms and conditions of the Takaful Policy agreed with the applicant. The education plan is a product of National Bonds and the Takaful Policy is a contract between the customer and Noor Takaful. None of National Bonds nor any of its employees, directors or officers nor any employees director or officers of its affiliates shall be legally responsible and/or liable for any payments and/or claims, actions, services and/or decisions of Noor Takaful, under the Takaful Policy and any inquiry or claim related to the Takaful Policy should be addressed directly to Noor Takaful".

INSTRUCTIONS FOR FILLING THE APPLICATION FORM

- Please complete this application in English and BLOCK CAPITALS and enclose copies of identification documents of the Plan Holder and Covered Member(s). Please do not leave any field blank or incomplete. A copy of this Application Form is available upon request.
- Any changes made on the Application Form should be countersigned by Plan Holder.

Are you an existing customer of National Bonds? Yes No If yes, please enter your Customer Account Number:

SECTION A: PERSONAL DETAILS

Title: Mr. Mrs. Miss. Dr. Other

First Name: Family Name:

Gender: Male Female Marital Status: Married Single Other

Date of Birth: dd / mm / yy Nationality: Place of Birth: City Country

ID Type: Emirates ID Passport ID No: ID Expiry: dd / mm / yy

Email ID: Mobile:

Current Residence Address: Line 1 House/Apt/Suite Name, Number, Street, if any Postal Code/ZIP Code (if any)
Line 2 Town/City/Province/County/State) Country

Mailing Address (if different than Residence Address): Line 1 House/Apt/Suite Name, Number, Street, if any Postal Code/ZIP Code (if any)
Line 2 Town/City/Province/County/State) Country

Years in Country of Residence:

Source of Income: Salary Own Business Family Savings Other

Salary/Income: Per Month Profession: Employer Name:

SECTION B - TAX DECLARATION

FATCA: Are you a US Citizen / Resident/Green Card Holder Yes No If yes, please provide your TIN

1. Do you hold a valid United Arab Emirates (UAE) residency permit/Emirates ID?
 Yes (By selecting this option, you are declaring that you a resident of UAE for taxation purposes and need to proceed to Section C)

Visa Issue Date: Visa Expiry Date:

- No
2. Are you a resident for Tax Purposes of any country other than the UAE? Yes No

If yes, please complete the table below

Country of Tax Residence	TIN	If no TIN is available, please state the reason A, B or C. If B, please outline the reason for being unable to obtain TIN
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Reason A: The Country where the Account Holder is resident does not issue TINs to its residents

Reason B: The Account Holder is otherwise unable to obtain a TIN

Reason C: No TIN is required as per the regulation of the Country you are considered a Resident for Taxation

SECTION C - UAE RESIDENCY VISA HOLDER

Is the term of your current UAE residency permit/Emirates ID for five (5) years or more?

- Yes (If Yes, please answer a & b below)
 No (If No, please proceed to Section D)

(a) Did you obtain UAE tax residency under a residency by investment scheme? Yes No

(b) In which jurisdiction(s) have you been subject to personal income tax during the previous calendar year?

SECTION D: CONTRIBUTION DETAILS (AED)

Saving Plan Tenure Selected: 3 to 10 years

Initial Funds to Start the Education Plan : Transfer from existing Savings Bonds Fresh Funds AED (1 Million AED Maximum)

Monthly payment method: Direct Debit

Monthly Education Plan savings contribution: Saving Amount

Total Direct Debit amount:

Select Direct Debit Start Date: dd / mm / yy 1st of every month 10th of every month

SECTION E: BASIC TERMS AND DECLARATION

- I confirm that all the information provided above is true and hereby indemnify National Bonds Corporation Sole Proprietorship P.S.C ("the Company") against any loss or damage that may be incurred due to incorrectness of such information. I agree that the Company will issue saving bonds equivalent to the monthly saving contribution. I hereby declare that I have read and agree to be bound by the Saving Bonds Terms and Conditions set out in a separate document and also available on the Company's website at www.nationalbonds.ae.
- I agree to provide any additional information and/or supporting documents as and when requested by the Company.
- The Education Plan will pay an expected 1% incremental bonus payout calculated on total average contribution post completion of 12 monthly payments or anniversary year (whichever comes later). I have reviewed the calculation of incremental bonus as illustrated on the Company's website and agree that the incremental bonus will be issued as an additional saving bonds to me from the Mudarib's share of profit. The savings bonds will be subject to the saving bonds terms and conditions.
- Any time during the year if I redeem funds/OR cancel the Education Plan, the Company has the right to forfeit the expected bonus for that specific year however in case of partial or full redemption if I continue the Education Plan I may receive any subsequent bonus and profit for the remainder of the term of the Education Plan as long as I continue to make contributions in accordance with the terms set out herein.
- I agree to be charged a subscription fee of 0.5% of the withdrawn amount in case of redemption or cancellation of the Education Plan before completion of 12 monthly payments.
- I authorise the Company to redeem the equivalent amount of Takaful premium payments from my saving bonds with the Company, in order to ensure Takaful Plan continuity. I acknowledge and agree that the Takaful Plan will be cancelled in case the due Takaful Premium cannot be recovered from my saving bonds with the Company due to an insufficient balance, with the cancellation being effective in accordance with the time periods set out in the Takaful Plan Terms and Conditions.
- I agree to notify the Company of any amendment in the direct debit amount, after completion of my Takaful Plan tenure. I acknowledge and I agree that if I fail to make such notification to the Company, I will instead be issued with saving bonds (which will be subject to the Saving Bonds Terms and Conditions) equivalent to the monthly Takaful Premium being paid, until the agreed Education Plan tenure completed.
- If there is a change in the circumstances that affects the FATCA/CRS Self-Certification provided above or causes the information provided above to become incomplete or incorrect, I understand that I am obligated to inform The Company of the change in circumstances within 30 days of its occurrence and to provide with appropriately updated details.

Disclaimer: Expected profit payout are based on the yearly Mudaraba pool performance. Bonus will be paid on the sole discretion of Mudarib from Mudarib's profit share.

APPLICANT SIGNATURE

Date:

Signature:

FOR OFFICIAL USE ONLY

Signature Admitted

ID Verified

Documents Attached

Sourced By

Approved By

Name:

Signature: